

Clean Hydrogen Partnership

Funding opportunities and territorial cooperation

Cross-border cooperation in the Pyrenees for the development of a green hydrogen economy & adaptation to climate change 3 June 2022 – EU GREEN WEEK

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Clean Hydrogen Partnership Overview

EU Institutional Public-Private Partnership (IPPP)



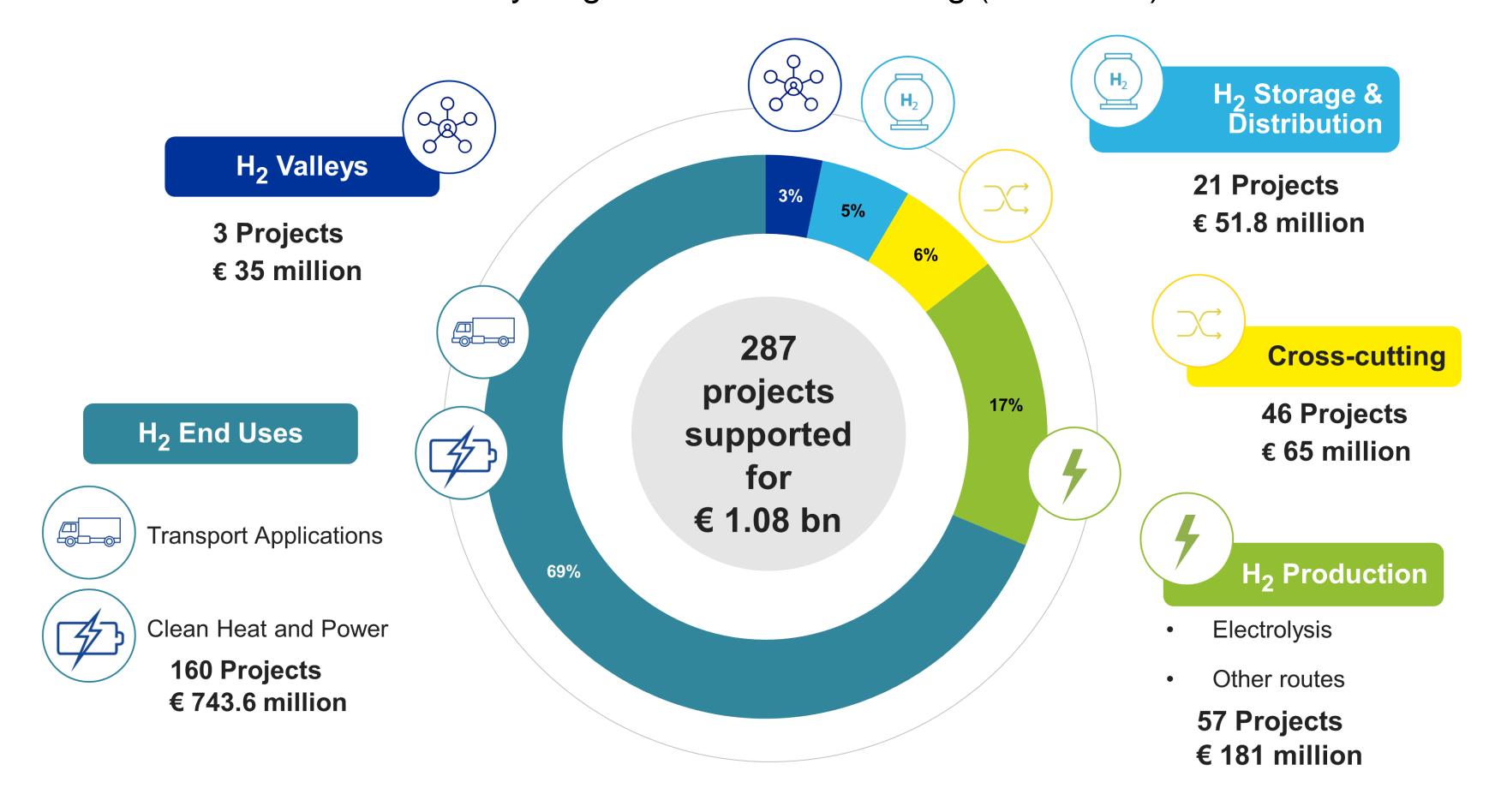
Mission: To facilitate the transition to a greener EU society through the development of hydrogen technologies **Budget**: 1 billion EURO from Horizon Europe (to commit until 2027 and implement until 2031)





Clean Hydrogen Partnership Continuation of the FCH JU – Programme implementation (*)

- Clean Hydrogen Partnership (legal name: Clean Hydrogen Joint Undertaking)
- Universal successor of the Fuel Cells and Hydrogen 2 Joint Undertaking (FCH 2 JU) and has taken over its legacy portfolio

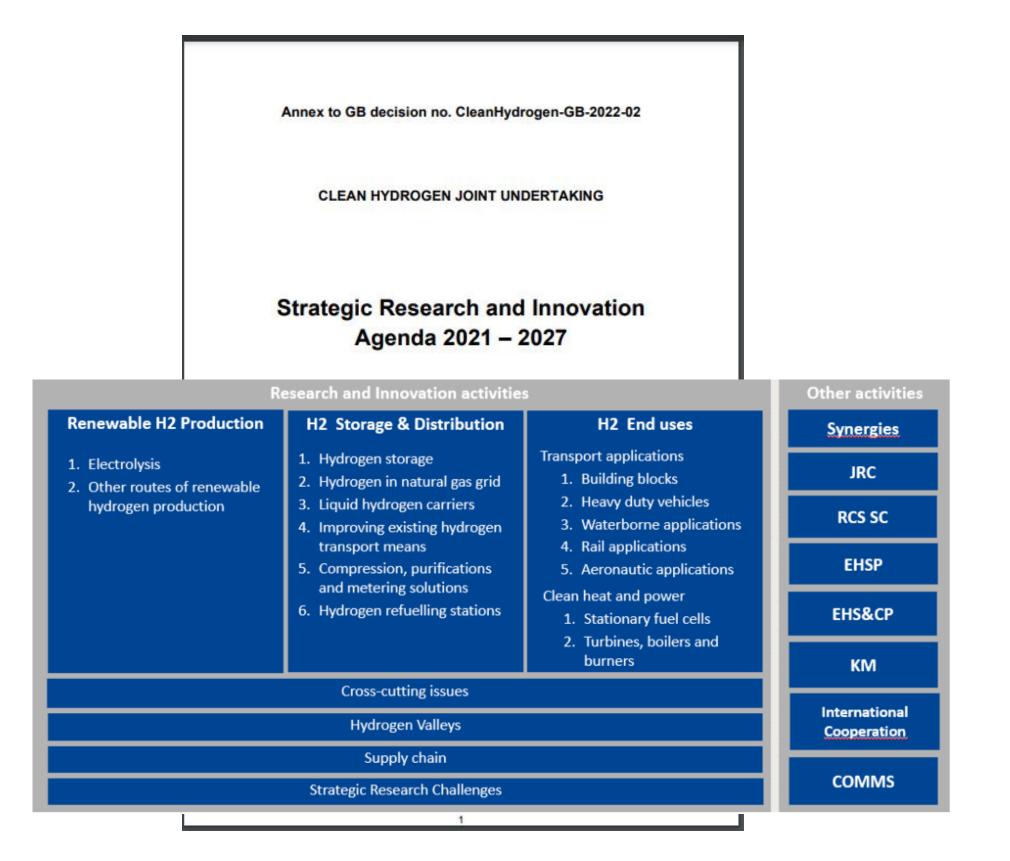




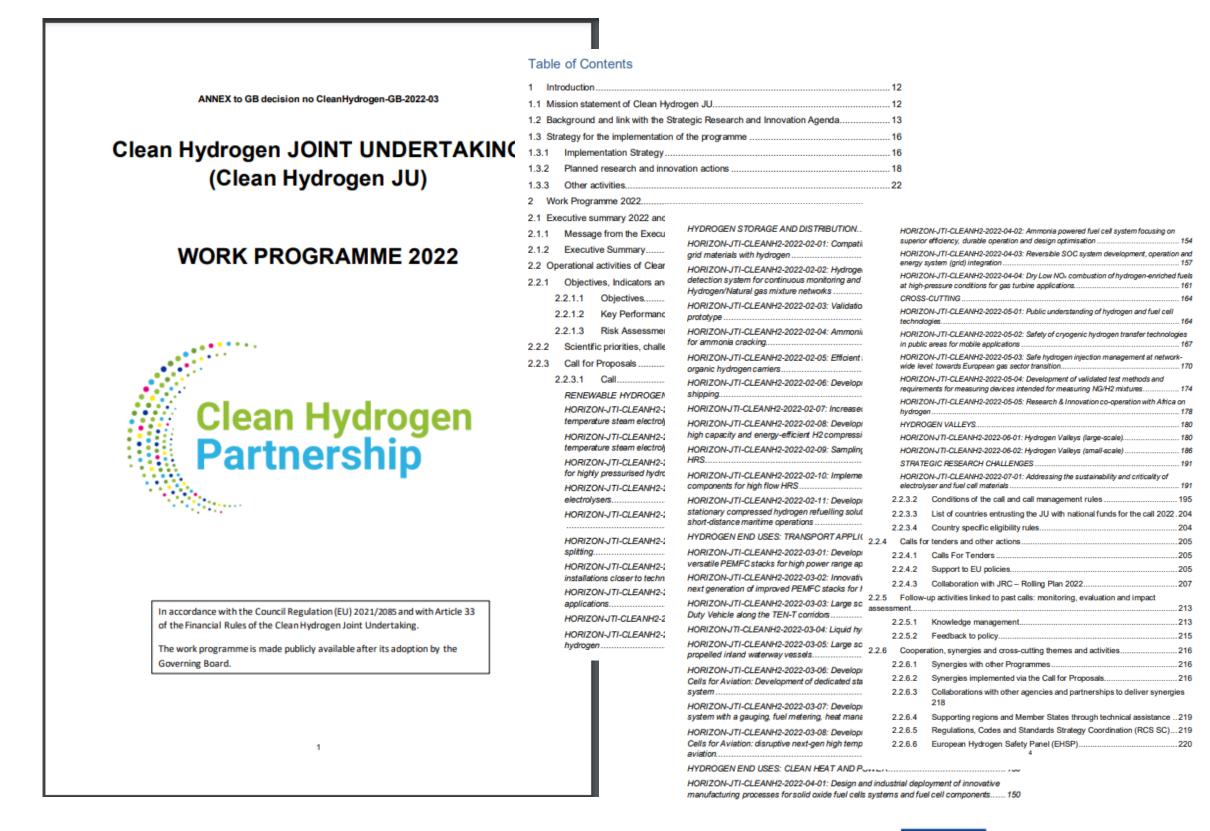


Clean Hydrogen Partnership Key documents

- Strategic Research and Innovation Agenda (SRIA):
- Key priorities and the essential technologies and innovations required to achieve the objectives of the JU



- Work Programme 2022:
- Scope and details of the activities for the year 2022



Hydrogen end uses:

Cross-cutting issues



Clean Hydrogen Partnership - Funding Opportunities Call for proposals 2022

Call: HORIZON-JU-CLEANH2-2022

- Renewable hydrogen production
- Hydrogen storage and distribution
- Transport
- Heat and Power
- Cross-cutting
- Hydrogen Valleys
- Strategic Research Challenges



Total budget: 300.5 M€

41 topics

41 topics available







Strategic Research
Challenge
■ H2 Valleys

The topics will be grouped into 10 Innovation Actions (IA), 29 Research and Innovation Actions (RIA) and 2 Coordination and Support Actions (CSA). 6 Innovation Actions (IA) are considered of strategic importance and are selected as **flagship projects**, expected to have a significant impact in accelerating the transition to a hydrogen economy.

Synergies with other European partnerships and programmes, as well as with Member States and regional programmes are at the core of a number of topics.

	Budget (EUR 300.5 million)	Publication	Deadline
First deadline	179.5	1 March 2022	31 May 2022
Second deadline	121.0	1 March 2022	20 September 2022





Clean Hydrogen Partnership - Funding Opportunities Call for proposals 2022

Call HORIZON-JTI-CLEANH2-2022-1: Call deadline 31 May 2022



26 topics - €179.5m funding

Results: 79 proposals submitted by the closing deadline 749 participating organisations (49 countries) €706m funds requested

Call HORIZON-JTI-CLEANH2-2022-1: Call deadline 20 Sep 2022



Area	Topic	Type of Action	Ind. Budget (M€)
	HORIZON-JTI-CLEANH2-2022 -01-04: Design for advanced and scalable manufacturing of electrolysers	RIA	2 x 2
RE H2	HORIZON-JTI-CLEANH2-2022 -01-05: Scaling up of cells and stacks for large electrolysers	RIA	6
production	HORIZON-JTI-CLEANH2-2022-01-08: Integration of multi-MW electrolysers in industrial applications	IA	18
	HORIZON-JTI-CLEANH2-2022-01-10: Demonstrating offshore production of renewable hydrogen	IA	20
	HORIZON-JTI-CLEANH2-2022-02-01: Compatibility of Distribution non-steel metallic gas grid materials with hydrogen	RIA	2,5
	HORIZON-JTI-CLEANH2-2022-02-04: Ammonia to Renewable Hydrogen: efficient system for ammonia cracking	RIA	3
H2 transport	HORIZON-JTI-CLEANH2-2022-02-05: Efficient system for dehydrogenation of liquid organic hydrogen carriers	RIA	3
and distribution	HORIZON-JTI-CLEANH2-2022-02-06: Development of large scale LH2 containment for shipping	RIA	6.5
	HORIZON-JTI-CLEANH2-2022-02-11: Development and demonstration of mobile and stationary compressed hydrogen refuelling solutions for application in inland shipping and short-distance maritime operations	IA	7
End-uses: Transport	HORIZON-JTI-CLEANH2-2022-03-01: Development and optimisation of reliable and versatile PEMFC stacks for high power range applications	RIA	2 x 3,5
End-uses: Heat and	HORIZON-JTI-CLEANH2-2022-04-01: Design and industrial deployment of innovative manufacturing processes for solid oxide fuel cells systems and fuel cell components	IA	7
Cross outling	HORIZON-JTI-CLEANH2-2022-05-01: Public understanding of hydrogen and fuel cell technologies	CSA	1
Cross-cutting issues	HORIZON-JTI-CLEANH2-2022-05-03: Safe hydrogen injection management at network-wide level: towards European gas sector transition	RIA	3
110.)/2 21/2	HORIZON-JTI-CLEANH2-2022-06-01: Hydrogen Valleys (large-scale)	IA	25
H2 Valleys	HORIZON-JTI-CLEANH2-2022-06-02:Hydrfogen Valleys (small-scale)	IA	8

15 topics €121.0m funding





Clean Hydrogen Partnership - Funding Opportunities Call for proposals 2022 - Hydrogen Valleys

Definition of a Hydrogen Valley (<u>JU SRIA</u> p.13)

A Hydrogen Valley is a defined geographical area where hydrogen serves more than one end sector or application in mobility, industry and energy. They typically comprise a multi-million euro investment and cover all necessary steps in the hydrogen value chain, from production (and often even dedicated renewable electricity production) to subsequent storage and its transport & distribution to various off-takers.

Call for proposals 2022 - Hydrogen Valley Topics

Topic	Type of Action	Ind.Budget (M€)	Deadline
HORIZON-JTI-CLEANH2-2022-06-01: Hydrogen Valleys (large-scale)	IA	25	20/09/2022
HORIZON-JTI-CLEANH2-2022-06-02: Hydrogen Valleys (small-scale)	IA	8	20/09/2022





Clean Hydrogen Partnership - Funding Opportunities Call for proposals 2022 – Hydrogen Valleys´ Topics

HORIZON-JTI-CLEANH2-2022-06-01: Hydrogen Valleys (large-scale)





Develop, deploy and demonstrate a large-scale H₂ valley with interlinkages outside its boundaries



- Production of ≥ 5,000 tonnes of renewable H₂ per year using new hydrogen production capacity (GOs)
- ≥ 2 FCH applications from ≥ 2 sectors (energy, industry, transport)
- Demonstrate: existing/new H₂ markets, contribution to economic growth, impact and replicability, commitment of stakeholders
- Financing structure and strategy describing the business model, including envisaged sources of co-funding/co-financing needed

HORIZON-JTI-CLEANH2-2022-06-02: Hydrogen Valleys (small-scale)





Develop, deploy and demonstrate a H₂ valley (particular attention to areas of Europe with no or limited presence of H₂ Valleys)



- Production of ≥ 500 tonnes of renewable H₂ per year (GOs)
- Supply more than one end sector or application (mobility, industry energy) / >20% H₂ produced for each of the 2 main applications
- Demonstrate: existing/new H₂ markets, contribution to economic growth, impact and replicability and commitment of stakeholders
- Financing structure and strategy describing the business model, including envisaged sources of co-funding/ co-financing needed





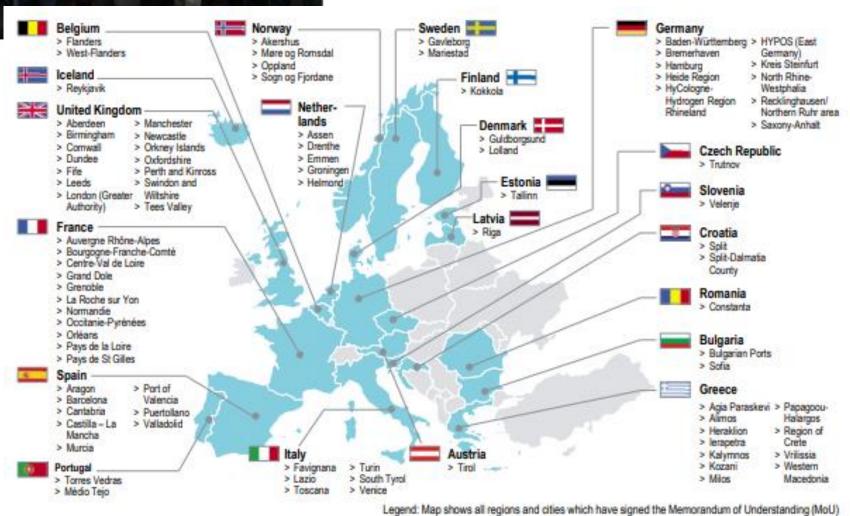
Clean Hydrogen Partnership - Territorial cooperation Background information – JU's Regions Initiative

 In 2016 FCH 2 JU established a collaboration platform to support European Regions and cities, and work with them to develop market opportunities

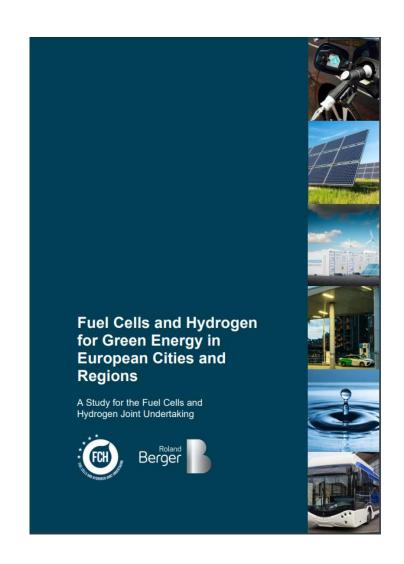
Belgium Norway

EUROPEAN PARTNERSHIP

92 Regions and cities involved (through a MoU)



- In 2017 FCH 2 JU launch of a study on Development of Business Cases for Fuel Cells and Hydrogen Applications for European Regions and Cities:
 - Assess the business cases that local authorities seek
 - Involve industry players
 - Map their local capabilities to exploit FCH in the future
 - Identify existing funding sources to implement future projects



Final report (2018)

- Launch of European
 Hydrogen Valleys Partnership (EHV-S3P) under the Smart Specialisation Platform in 2018
- Pilot Project Development Assistance (PDA) in 2019



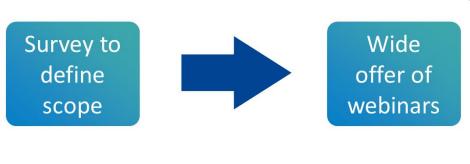


Clean Hydrogen Partnership - Territorial cooperation JU's Project Development Assistance (PDA) for Regions

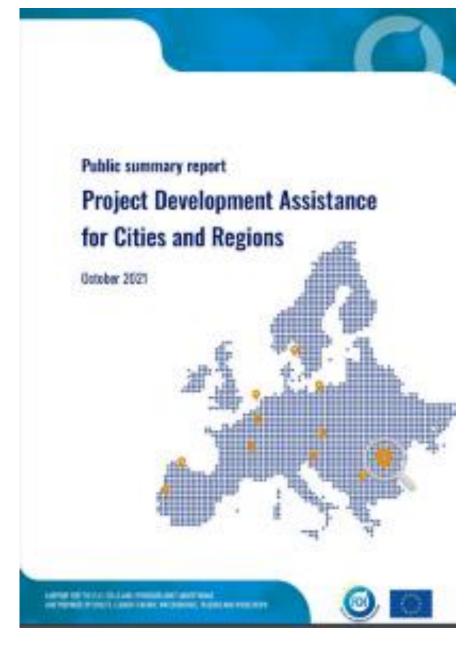
- **Objective:** Building a pipeline of H2Valleys in Europe: 35 applications (Q1 2020)
 - 11 regions selected for direct assistance
 - others invited to join the Initiative's Observer Network
- PDA activities: 12 months, until June 2021

Project Development (11) Survey to end-use Plan define Concept applications scope Train Tram Webinars Detailed project budgets • 1st tech - FCH buses and trucks Detailed project plans (15/10/2020)Financing and funding plans • 1st peer review (17/11/2020) Strategies and best practices for **Observers' Network** procuring H2 tech (11/02/2021)• 3rd tech – H2 production June-2020 - June-2021 (26/05/2021)■ Database of suppliers PROJECT DEVELOPMENT ■FCH Regions' Hub ASSISTANCE FOR REGIONS





- Funding & Financing (16/12/2020)
- 2nd tech HRS and H2 distribution
- Request for Information (template)
- Policy (white paper) support for H2



Final report (2021)



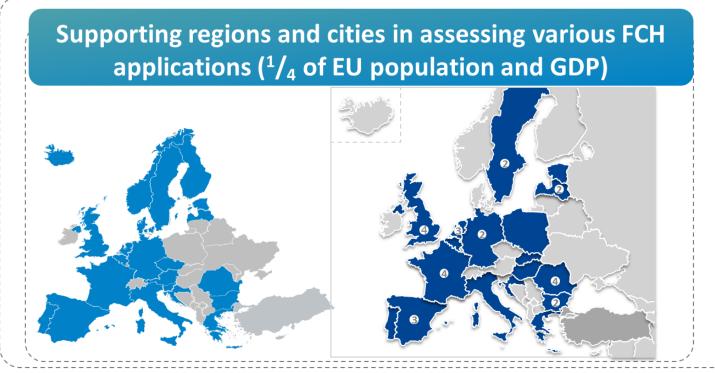


Clean Hydrogen Partnership - Territorial cooperation JU's PDA for Regions II

• Focus on Cohesion Countries, Outermost Regions and Islands

Planned Schedule:

Award by May 2022



Build on the FCH Regions Initiative (2018) and its follow-up activities:

- > H2Valley (2019)
- > H2Island (2020), and
- > PDA for Regions (2019-2021)

Support detailed project planning

Explore other geographies

Raise awareness for Funding and Financing community

Tasks

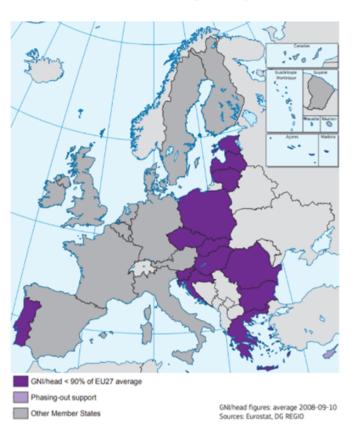
- Select at least 15 projects
- Provide PDA support to bring projects to a high level of preparedness
- Create Observers' Network(s) of inter-island, interregional and cross-city networks to generate specific blueprints
- Raise awareness of relevant Regional and National ESIF Managing Authorities and Promotional Bank

Outermost Regions



6+12 month / € 1,000,000

Cohesion Fund eligibility (15 MS)







Hydrogen Valleys/ Regions related activities Mission Innovation





 Global collaboration and go-to-platform for all information on large-scale hydrogen flagship projects (Hydrogen Valleys – H2Vs).





23 Hydrogen valleys in 10 EU countries + U.K.

3 in The Netherlands:
- North Netherland
- Zuid Holland
- Zeeland (H2 delta)

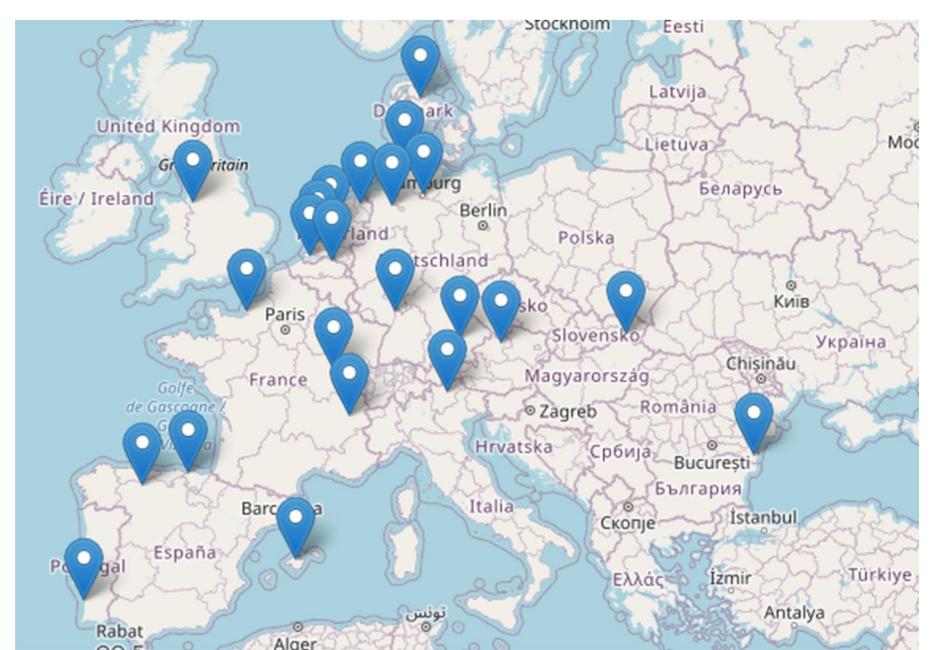
2 in U.K.:
- North West England
- Orkney Islands

4 in France:

 Rhone Alpes
 Normandy
 Bourgogne Franche
 Comté

French Guiana

1 in Portugal:
Sines industrial hub



1 in Denmark:
Hobro (Hybalance)

- 5 in Germany:- Munich (Hybayern)
- Mannheim (H2rivers)
 - Heide (eFarm)
 - Hamburg (NDRL)
- Oldenburg (HyWays)
- 1 in Slovakia: Kosice (Black Horse)
- 1 in Romania: Constanza (Blue Danube)











Hydrogen Valleys/ Regions related activities **Mission Innovation**







HYDROGEN VALLEYS

ANALYSIS

TOOLBOX

MATCHMAKING

Final report (2021)

JOIN

Platforms and databases

Reference studies

Fuel Cells and Hydrogen Joint Undertaking - Current

The FCH JU website offers a broad range of current initiatives

projects and published studies regarding the market introduction

of FCH technologies in Europe.

Stakeholders

Fuel Cells and Hydrogen Observatory

The FCHO provides data and up-to-date information about the entire hydrogen sector. It focuses on technology and market statistics, socio-economic indicators, policy and regulation, and financial support.

Hydrogen Territories Platform

The HTP is an interregional platform that provides information and methodologies for the implementation and deployment of FCH technologies in isolated or island territories

Fuel Cells and Hydrogen Joint Undertaking – Technology introduction & preliminary business cases' dossiers

The presentations introduce a broad range of technology dossiers and outline preliminary business cases per hydrogen application

BIGHIT project: Fostering replicability of Hydrogen Territories





nization Hydrogen and Fuel Cell ogy) - Project finder

The HTP provides support to identify **local** replication opportunities for the development, deployment, and exploitation of hydrogen and fuel cell technologies for integrated local energy systems.

Supported with a series webinars

Replicability tool

http://h2territory.eu/replicability-tool/



Get involved – the activities of the HTP are expected to continue in the years to come Become a member http://h2territory.eu/about-the-http/#beacome-a-member



Hydrogen Valleys/ Regions related activities Clean Hydrogen Partnership - FCH Regions' Hub

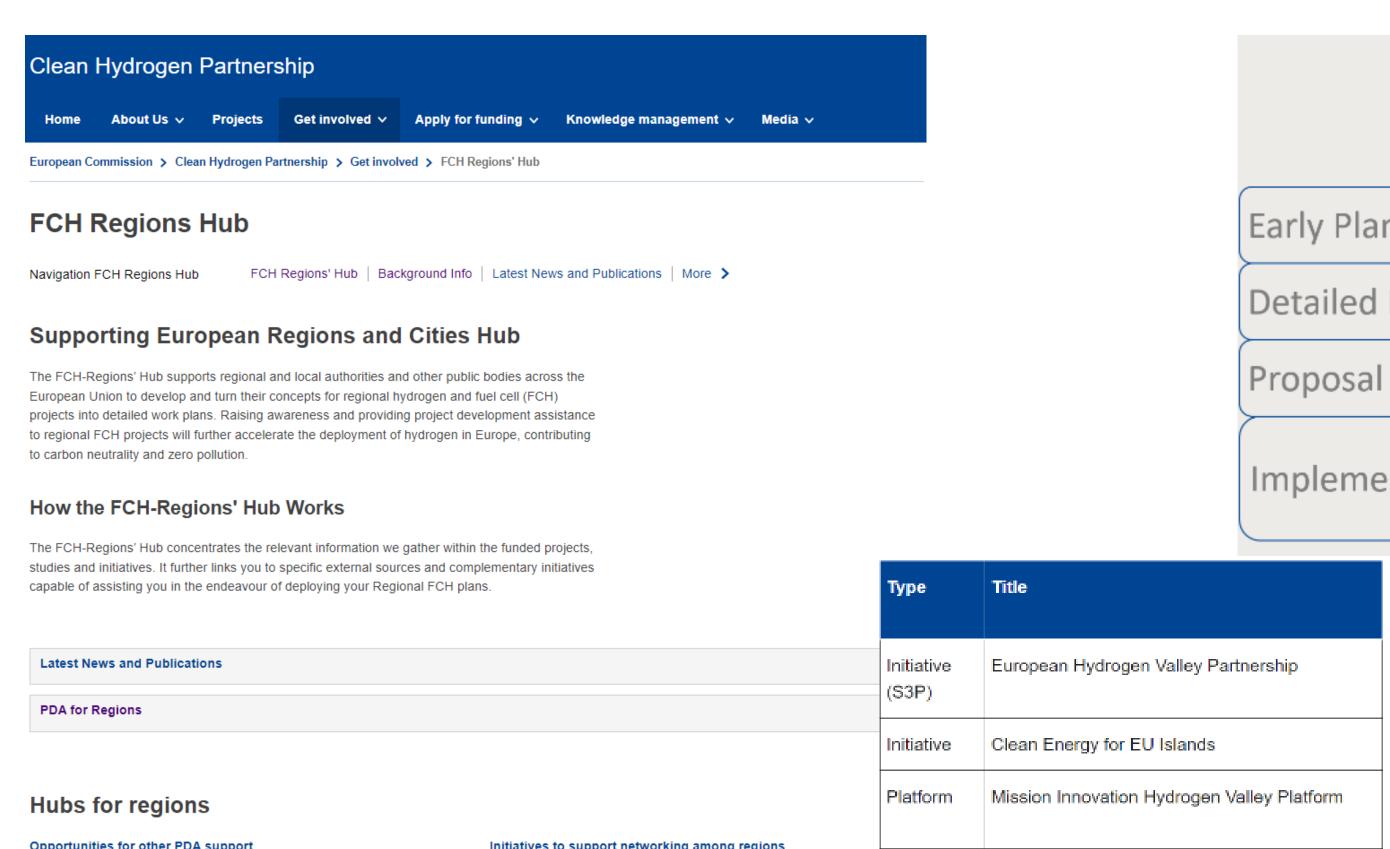
Covenant of Mayors. The world's largest

Association | CPMR - Conference of Peripheral and Maritime

Regions

movement for climate and energy actions

Clean Hydrogen JU supports European Regions and Cities to Launch Investments: FCH Regions' Hub



	Small < €7.5mn	Medium Small [€7.5mn- €30mn]	Medium Large [€30mn- €50mn]	Large [€50mn- €100mn]	Very Large > €100mn
Early Planning	European City/Islan ds Facilities	JU's			
Detailed Planning	P	DA Aggre	gation-PDA	ELENA	
Proposal				JASF	PERS
		FCHJU (H2020)		
Implementation	ESIF: ERDF (incl. Interreg) & Cohesion Fund				
			CE	F	

Туре	Title	Source	Link	Last update
Technology introduction & preliminary business casses' dossiers	FCH Technology introduction & preliminary business cases' dossiers	FCH Regions Initiative (FCH JU: 2+26 PDF files)	All: - Technology Introduction Dossiers - Preliminary Business Cases Per applications:	
Business cases/models	Business models	Funding and Finance (FCH JU website)	https://www.fch.europa.eu/page/advice-complex-business- models	
Business cases/models	Teaser for Coupling wind farms (or any RES) and Electrolysers	Funding and Finance (FCH JU website)	https://www.h2v.eu/https://www.fch.europa.eu/page/advice- complex-business-models#PtH2	
Modelling tools	Mobility business case tool	FCH Regions Initiative (FCH JU Excel sheet)	Excel file	27/03/2018
Funding tools	FCH Funding and Financing navigation tool	FCH Regions Initiative (FCH JU; Roland Berger; Excel sheet)	Excel file	08/02/2018

Reference Studies and Reports

H2 Islands

Tools to support the development of business models

Demo Projects to access specific expertise on the deployment of





https://www.clean-hydrogen.europa.eu/









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